

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

September 22, 2004

REGISTRATION NO.: 24639  
 BONDS ISSUED BY: Mid-County Fire Protection District  
 AMOUNT OF ISSUE: \$1,000,000.00 (a portion of \$6,000,000 authorized) COUNTY: of St. Louis  
 DATE OF ISSUE: August 15, 2004 MONTH OF MATURITY: February  
 PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and purchase ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 100,000.00	02/15/2005 *
	50,000.00	02/15/2006 *
	25,000.00	02/15/2007 *
	25,000.00	02/15/2008 *
	25,000.00	02/15/2009 *
	25,000.00	02/15/2010 *
	25,000.00	02/15/2011 *
	25,000.00	02/15/2012 *
	25,000.00	02/15/2013 *
	25,000.00	02/15/2014 *
3.500%	350,000.00	02/15/2014
	25,000.00	02/15/2015 *
	25,000.00	02/15/2016 *
	25,000.00	02/15/2017 *
	25,000.00	02/15/2018 *
	25,000.00	02/15/2019 *
4.050%	125,000.00	02/15/2019
	25,000.00	02/15/2020 *
	25,000.00	02/15/2021 *
	25,000.00	02/15/2022 *
	225,000.00	02/15/2023 *
	225,000.00	02/15/2024 *
4.500%	525,000.00	02/15/2024

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2015 may be redeemed on and after February 15, 2014 without premium.  
 BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri  
 INTEREST PAYABLE: February 15 and August 15  
 BY: BNY Trust Company of Missouri, St. Louis, Missouri  
 APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri  
 ISSUE BOUGHT BY: Stern Brothers & Co., Kansas City, Missouri  
 PURCHASE PRICE: \$992,100.00  
 INTEREST RATE: 4.4003%  
 ASSESSED VALUATION: \$122,483,576  
 INDEBTEDNESS: (Including this issue) \$6,000,000  
 NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002  
 DATE OF ELECTION: April 2, 2002  
 ELECTION RESULTS: Yes...722; No...349  
 METHOD OF SALE OF BONDS: Public sale  
 NOTICE OF SALE: Mailed to interested parties  
 NUMBER OF BIDS RECEIVED: Five (5)